

DAILY RESEARCH, 18 NOVEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

TELP +62 21 8378 0888

EMAIL : CUSTOMERSERVICE@PROFINDO.COM

WWW.PROFINDO.COM | PROCLICK.PROFINDO.COM

MARKET MOVERS



Bursa saham AS melemah setelah rilis data penjualan ritel AS yang lemah ditengah kekhawatiran Corvid 19 yang semakin meningkat akan menghambat pemulihan ekonomi jangka pendek. **DOW -0.56%, S&P -0.48%, NASDAQ -0.21%**

Bursa saham Eropa bergerak melemah seiring peningkatan kasus Corvid di Kawasan Eropa. **Indeks DAX -0.04%, FTSE -0.87%, CAC +0.21%**

Bursa Saham Asia bergerak menguat didorong keberhasilan uji coba Vaksin Moderna dan optimism pemulihan ekonomi Global. **Hang Seng +0.13%, KOSPI +0.33%, Nikkei -0.90%**

Harga minyak mentah dunia melemah setelah jumlah stok minyak mentah AS meningkat 4.2 juta barel pekan lalu. Harga emas bergerak melemah dibawah \$ 1900 dimana pelaku pasar masih mengamati rilis data penjualan ritel AS yg lemah dan harapan stimulus. **WTI -0.51%, Brent Oil -0.02%, Gold -0.30%.**

IHSG pada perdagangan hari ini diperkirakan akan **BULLISH** dengan Range pergerakan **5515 – 5585** dengan saham-saham yang dapat diperhatikan : **BEST RAJA AALI IMAS SMGR PNB**

MARET DATA

AMERIKA

DOW 30	29,783.35	-167.09	-0.56%
S&P 500	3,609.53	-17.38	-0.48%
NASDAQ	11,899.34	-24.79	-0.21%

EUROPE

DAX	13,133.47	-5.14	-0.04%
FTSE 100	6,365.33	-55.96	-0.87%
CAC 40	5,483.00	+11.52	+0.21%

ASIA

SHANGHAI	3,339.89	0.00	0.00%
HANGSENG	26,415.09	+33.42	+0.13%
SET	1,349.81	-1.25	-0.09%
KOSPI	2,547.46	+8.31	+0.33%
JCI	5,529.94	+35.07	+0.64%
NIKKEI	25,780.50	-234.12	-0.90%
ASX	6,534.90	+36.70	+0.56%

COMMODITIES

GOLD	1,879.40	-5.70	-0.30%
WTI OIL	41.22	-0.21	-0.51%
BRENT OIL	43.80	-0.01	-0.02%
COAL	62.50	-0.10	-0.16%
PALM OIL	3475	-19	-0.54%
TINS	19,037.50	+330.00	+1.76%
NICKEL	15,902.50	+5.00	+0.03%

Source :
investing.com, barchart.com, markets.businessinsider.com

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

171120 INTEREST RATE DECISION

GLOBAL

151120 ITALIAN CPI (MoM) (OKT)
ECB PRESIDENT LAGARDE SPEAKS

171120 US CORE RETAIL SALES (MoM) (OKT)
US INDUSTRIAL PRODUCTION (MoM) (OKT)
US API WEEKLY CRUDE OIL STOCK
JAPAN TRADE BALANCE (OKT)

181120 GBP CPI (MoM) (OKT)
EURO CPI (MoM) (OKT)
US HOUSING STARTS (MoM) (OKT)
US CRUDE OIL INVENTORIES

191120 US INITIAL JOBLESS CLAIMS
US EXISTING HOME SALES (OKT)
JAPAN CORE CPI (YoY) (OKT)

201120 GBP CORE RETAIL LES (MoM) (OKT)
GERMN PPI (MoM) (OKT)

CORPORATE ACTION :

DEVIDEN (CUM)

161120 KINO RP 20, PAYMENT 081220
XISB RP 2.05, PAYMENT 251120

RUPS

171120 SAMF, CPRO
181120 TRIO RIGS PKPK BTPN
191120 TRJA PZZA
201120 SKLT GIAA

IPO

RIGTH ISSUE

PNBS RP 100, RATIO (NEW:OLD) 62 : 100, CUM 061120, TRADING PERIOD 121120-181120
CMNP RP 770, RATIO (NEW:OLD) 1 : 2, CUM 091120, TRADING PERIOD 131120-191120

Source :

investing.com, rti business

JAKARTA COMPOSITE INDEX



PREVIOUS 17 NOVEMBER 2020

CLOSING	5529.940 +0.638%
TRANSACTION	IDR 14.38 TRILLION
FOREIGN NETT	IDR 810 BIO (BULL)

PREDICTION 18 NOVEMBER 2020

BULLISH
RANGE 5515-5585

WHITE CANDLE
STOCHASTIC : NETRAL UPPER AREA
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



BEST – PT BEKASI FAJAR INDUSTRIAL ESTATE TBK

CLOSING 17/11/2020 RP 177 (+2.9%)

**SELL ON STRENGTH
TAKE PROFIT 191**

TWO WHITE SOLDIERS
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN GOLDN CROSS

TECHNICAL RECOMENDATION



RAJA – PT RUKUN RAHARJA TBK

CLOSING 17/11/2020 RP 152 (+8.6%)

BUY

TARGET PRICE 182

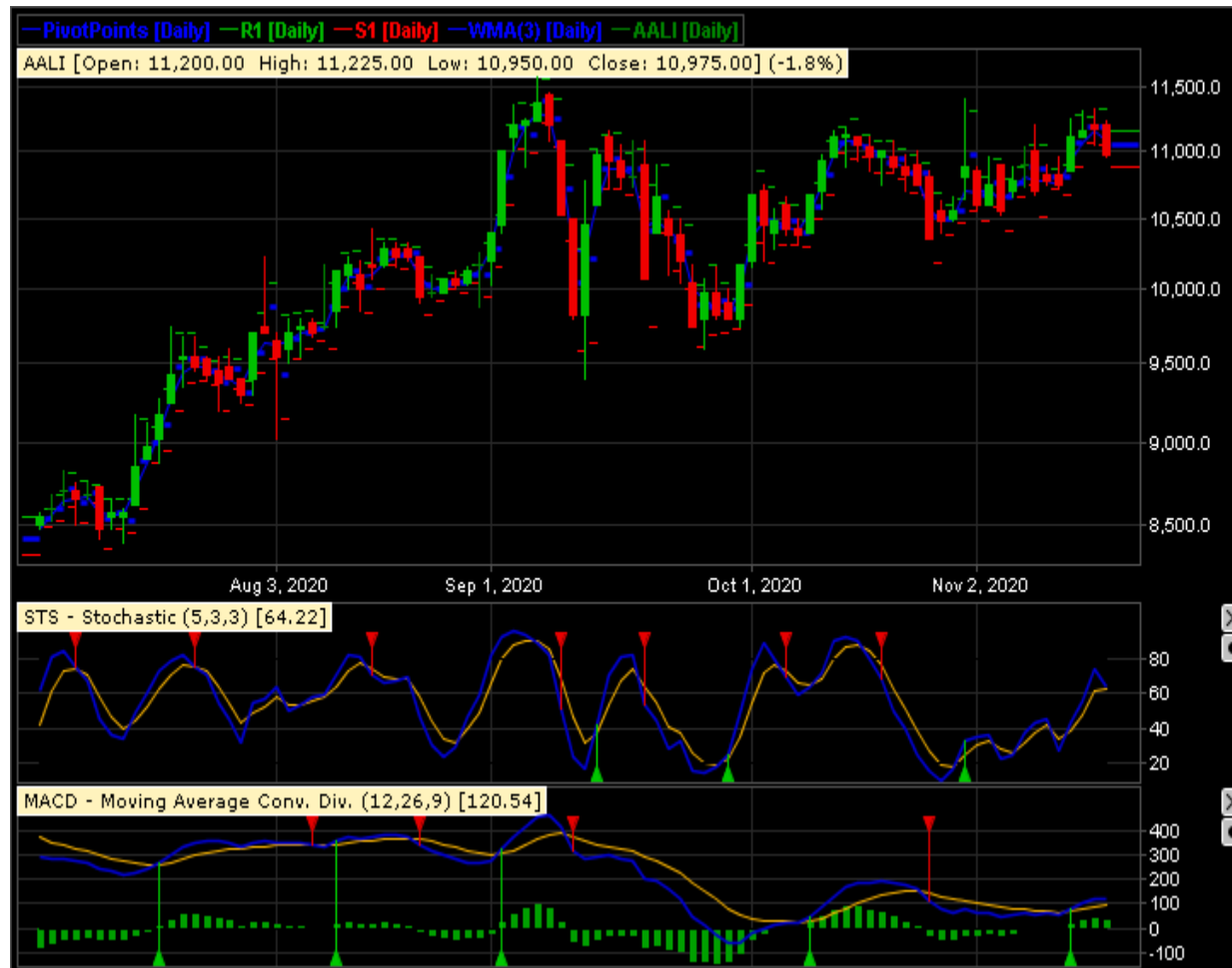
STOPLOSS < 147

BREAK OUT TRIANGLE

STOCHASTIC : UPTREND

MACD : HISTOGRAM POITIF DAN UPTREND

TECHNICAL RECOMENDATION



AALI – PT ASTRA AGRO LESTARI TBK

CLOSING 17/11/2020 RP 10975 (-1.8%)

BUY

TARGET PRICE 11325

STOPLOSS < 10950

BOTTOM FISHING

STOCHASTIC : UPTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



IMAS – PT INDOMOBIL SUKSES INTERNASIONAL TBK

CLOSING 17/11/2020 Rp 800 (0%)

BUY
TARGET PRICE 860
STOPLOSS < 785

GRAVESTONE DOJI
STOCHASTIC : NETRAL UPPER AREA
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



SMGR – PT SEMEN INDONESIA (PERSERO) TBK

CLOSING 17/11/2020 RP 10975 (+0.2%)

BUY

TARGET PRICE 11575

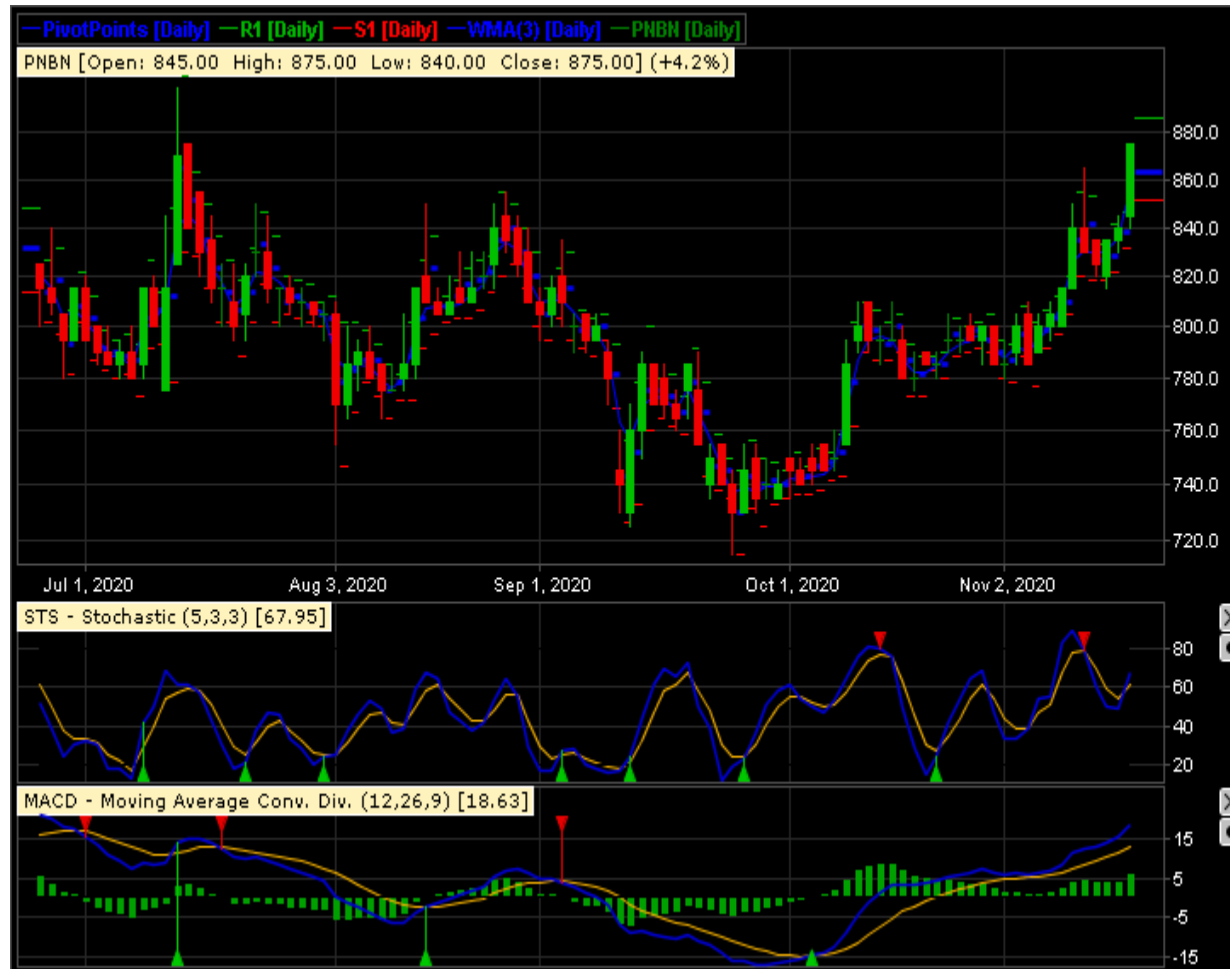
STOPLOSS < 10900

INVERTED HAMMER

STOCHASTIC : DOWNTREND

MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



PNBN – PT BANK PAN INDONESIA TBK

CLOSING 17/11/2020 RP 875 (+4.2%)

**SELL ON STRENGTH
TAKE PROFIT 900**

**BREAK OUT RISING WEDGE
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN UPTREND**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



DIMAS WP PRATAMA, CSA

TECHNICAL ANALYST

EQUITY CAPITAL MARKET TEAM



JESSIE JAMES

HEAD OF EQUITY SALES



PRASETYO NUGROHO

HEAD OF DEALING ROOM



GABRIELLA PRATIWY

HEAD OF ONLINE TRADING